



**Systems in Africa** 

Balama Mine, Mozambique

#### Solarcentury Africa – who we are and what we do

- A leading fully integrated developer of solar & hybrid power plants
- One of the longest established solar companies around
  - Solarcentury founded in 1998 and active in Africa since 2012
- Focus on large captive power and utility scale projects, both on and off grid
- Unparalleled engineering capability
  - Integrator of grid LNG HFO diesel hydro wind battery solar PV systems
- **Technology and supplier agnostic** 
  - Work with all Tier 1 battery and solar PV suppliers and technology types
- Able to provide fully funded solutions under various commercial models
- Rapidly growing business committed to Africa
  - African pipeline of over 60 projects representing some 2GW PV and 1GWh BESS











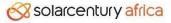




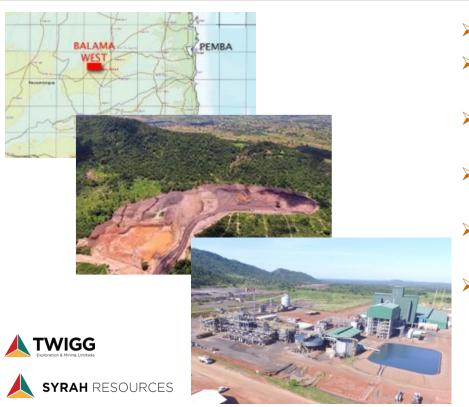








#### The Balama Mine



- > Approx. 265 km west of Pemba in Cabo Delgado
- Leading Tier 1 graphite mine supplying highgrade natural flake graphite globally
- Commenced commercial mining in 2019 with a life of mine of c.50 years
- Graphite is a key component of lithium ion batteries used in electric vehicles
- Owned and operated by Twigg, part of Australian-listed mining group Syrah Resources
- Strategy to become the leading global integrated producer and supplier of battery anode material to the growing EV battery market outside of China

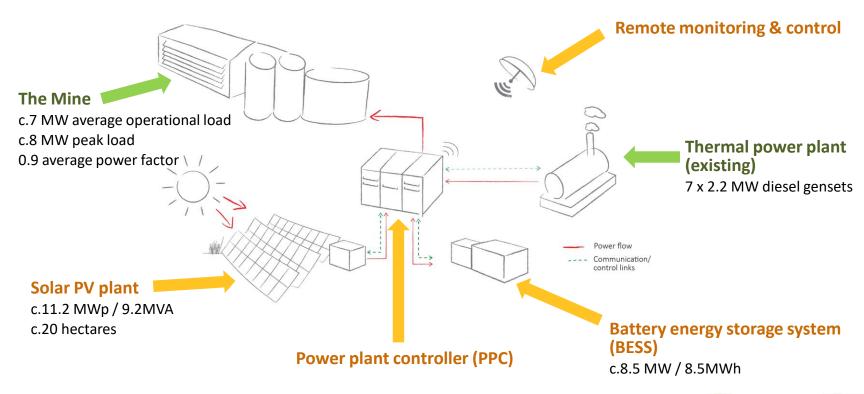
### What the solar + BESS hybrid system will deliver for Balama



- Delivered and operational by Q1-2023
- Greenest off-grid mine in Africa
- > Fully funded solution
- Significant reduction in cost of power and exposure to future fuel price increases
- Significant reduction in CO<sub>2</sub> emissions and exposure to any future carbon taxing
- Strong ESG credentials for investors
- More 'green' graphite product, in line with increasing consumer demands in the end market

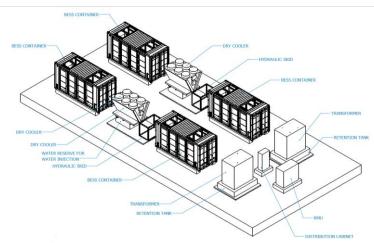


# Our hybrid system design for Balama





### BESS specification and power plant controller design

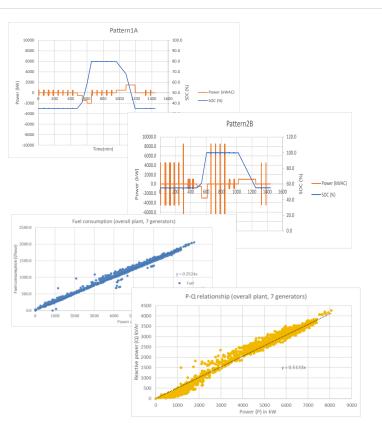




- > 8.5MW / 8.5MWh (1 hour) BESS
  - Lithium ion
  - ➤ Nidec Industrial Solutions / LG Chem
- 4 x 20' BESS containers
- Water cooled
- Multi use-case flexible energy warranty agreement
- Nidec power plant controller, specified by Solarcentury Africa
  - > Full hybrid plant control (PV, thermal & BESS)
  - Fuel optimisation
  - Optimised renewable energy penetration
  - Detailed operational philosophy to ensure robustness of power supply, which can improve over time



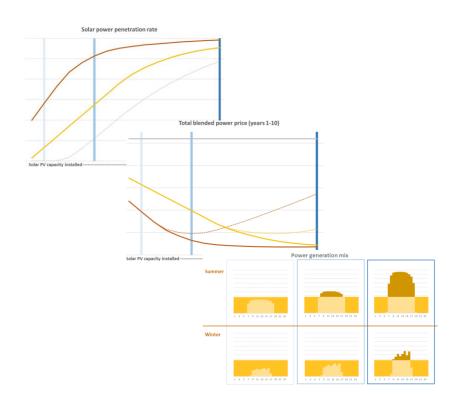
# What the BESS is being used for



- > BESS sized for both power and energy applications
- Grid forming
  - Solar PV power smoothing
  - Solar PV peak shaving / energy shifting
  - Reduced solar PV curtailment
  - Thermal generator standby / reserve
  - Power quality & frequency services 24/7
- Critically the BESS alone can meet 100% of Mine's load if needed
- Mine can run on 100% solar with the whole power system fully stabilised
- Solar PV inverters also provide power quality services at night when the Mine is running on diesel
  - Reduces BESS operational hours



## Optimisation to best meet the Mine's aims for the project



- Maximise use of cheap renewable power
- Minimise total blended power price
- Reduce emissions



- Achieved average c.35% renewable power penetration over the year
  - Corresponding decrease in diesel consumption and CO<sub>2</sub> emissions
- Scope for Mine to improve this by changing power demand profile



